Institution Registration Form

# ClearPar

S&P Global

## BUSINESS ROLE

- ☐ Principal
- ☐ Agent
- ☐ Security Agent
- ☐ Fund -Fund Type-
- ☐ Borrower
- ☐ Custodian/Trustee
- ☐ Fund Administrator
- ☐ Legal
- ☐ Fund Manager

## INSTITUTION DETAILS

Company Name

Entity Name

MEI

Address

City

State/Region

Zip/Postal Code

Country

## BUSINESS ROLE

- ☐ Review required prior to signing
- ☐ Reviewer and Signatory can be the same person
- ☐ Users are able to have proxy signatures
- ☐ Users are able to set their own proxy settings

Auto approval of SDC (LSTA Par Secondary buy trades only):

- ☐ Enable auto approval of SDC, number of business days from trade date onwards
- ☐ Enable auto approval of SDC, number of business days from when Issued onwards

## ROUTING REQUIREMENTS

| Document Type | No. of Reviewers | No. of Signatories |
|---|---|---|
| Trade Confirm | | |
| AA/Transfer Certificate | | |
| Funding Memo/Pricing Letter | | |
| PSA (LSTA only) | | |
| MultiLat | | |
| Net Off | | |
| Payout Letter | | |

*for Default Routing requirements please contact the ClearPar support team

## PRIMARY CONTACT INFORMATION

First Name

Last Name

Title

Phone

Fax

Email

Please ensure you provide a copy of the supporting Tax Form (or equivalent document confirming entity jurisdiction) for MEI issuance and the account setup. Administrative Details Form must be completed via ADFlow.

Please email this form to **ClearParSupport@IHSMarkit.com**

For further assistance please call **+001 646 690 4288 (US)** or **+44 203 367 0400 (UK)**