

ClearPar

Business Role

<input type="checkbox"/> Principal	Legal	Custodian/Trustee
<input type="checkbox"/> Agent	Security Agent	Fund Administrator
<input type="checkbox"/> Borrower	Fund Manager	

Institution Details

Company Name _____

Entity Name _____

MEI (if known) _____

Address _____

City _____

State/Region _____

Zip/Postal Code _____

Country _____

Operation

Allow Preliminary Confirms

Review required prior to signing

Users are able to have proxy signatures

Confirms inherit Preliminary Confirm Signatures

Reviewer and Signatory can be the same person

Users are able to set their own proxy settings

Auto approval of SDC to T+7 onwards (LSTA buy trades only)

Routing Requirements*

Document Type	No. of Reviewers	No. of Signatories
Trade Confirm	<input type="checkbox"/>	<input type="checkbox"/>
AA / Transfer Certificate	<input type="checkbox"/>	<input type="checkbox"/>
Funding Memo / Pricing Letter	<input type="checkbox"/>	<input type="checkbox"/>
PSA (LSTA only)	<input type="checkbox"/>	<input type="checkbox"/>
MultiLat	<input type="checkbox"/>	<input type="checkbox"/>
Net Off	<input type="checkbox"/>	<input type="checkbox"/>

*For Default Routing to be setup please contact ClearPar on the details below.

Primary Contact Information

First Name _____

Last Name _____

Title _____

Phone _____

Fax _____

E-Mail Address _____

You must provide copies of the Administrative Details and Tax Form (or equivalent document confirming tax jurisdiction) for the account to be setup.

Please check this box if you are interested in using [Markit Counterparty Manager \(MCPM\)](#) to post KYC and other documents, as an alternative to emailing various broker/dealers

Please email this form to clearparsupport@markit.com.

For further assistance please call +001 646 690 4288 (US) or +44 203 367 0400 (UK)