

BUSINESS ROLE

- | | | |
|---|---|---------------------------------------|
| <input type="checkbox"/> Principal | <input type="checkbox"/> Borrower | <input type="checkbox"/> Legal |
| <input type="checkbox"/> Agent | <input type="checkbox"/> Custodian/Trustee | <input type="checkbox"/> Fund Manager |
| <input type="checkbox"/> Security Agent | <input type="checkbox"/> Fund Administrator | |
| <input type="checkbox"/> Fund | | |

INSTITUTION DETAILS

Company Name

Entity Name

MEI

Address

City

State/Region

Zip/Postal Code

Country

BUSINESS ROLE

- Review required prior to signing
- Reviewer and Signatory can be the same person
- Users are able to have proxy signatures
- Users are able to set their own proxy settings

Auto approval of SDC (LSTA Par Secondary buy trades only):

- Enable auto approval of SDC, number of business days from trade date onwards
- Enable auto approval of SDC, number of business days from when issued onwards

ROUTING REQUIREMENTS

Document Type	No. of Reviewers	No. of Signatories
Trade Confirm	<input type="checkbox"/>	<input type="checkbox"/>
AA / Transfer Certificate	<input type="checkbox"/>	<input type="checkbox"/>
Funding Memo / Pricing Letter	<input type="checkbox"/>	<input type="checkbox"/>
PSA (LSTA only)	<input type="checkbox"/>	<input type="checkbox"/>
MultiLat	<input type="checkbox"/>	<input type="checkbox"/>
Net Off	<input type="checkbox"/>	<input type="checkbox"/>
Payout Letter	<input type="checkbox"/>	<input type="checkbox"/>

*for Default Routing requirements please contact the ClearPar support team

PRIMARY CONTACT INFORMATION

First Name

Last Name

Title

Phone

Fax

Email

You must provide copies of the Administrative Details and Tax Form (or equivalent document confirming tax jurisdiction) for the account to be setup.

Please email this form to ClearParSupport@IHSMarkit.com

For further assistance please call **+001 646 690 4288 (US)** or **+44 203 367 0400 (UK)**